



PUBLIC OFFERING NOTICE OF DIGITAL ASSETS

LEASING ATLÁNTIDA, S.A., in its capacity as a Digital Asset Issuer, hereby informs the general public of the Public Offering of new tranches of its debt token **ALDT001**, as detailed in this Notice.

This digital asset is designed to provide investors with the opportunity to participate, through debt financing, in the funding of movable and/or real estate financial leasing operations, with a focus on sustainability, economic development, and high social impact initiatives. This public offering has been duly authorized by the **National Commission of Digital Assets (CNAD)** under registration entry **AD-00016**.

Issuer Information: **LEASING ATLÁNTIDA, S.A.**

- **Address:** 1ª Calle Poniente and Boulevard Constitución No. 3588, Colonia Escalón, San Salvador, El Salvador.
- **Website:** <https://leasingatlantida.com.sv>
- **Contact Telephone:** +503 2223-7676
- **CNAD Registration Number:** EAD-0015

Digital Asset Service Provider (DASP) Information: **Banco Atlántida El Salvador, S.A.**

- **Address:** 1ª Calle Poniente and Boulevard Constitución No. 3538, Colonia Escalón, San Salvador, El Salvador.
- **Website:** www.bancoatlantida.com.sv
- **Contact Telephone:** +503 2223-7676
- **CNAD Registration Number:** PSAD-0035
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For this offering, the following terms and conditions have been established for the tranches described below:

Instrument Name	ALDT001-27	ALDT001-28	ALDT001-29	ALDT001-30	ALDT001-31
Number of Tokens Issued	516,480.00	12,000.00	2,148.00	120,440.00	1,500,000.00
Token Value	USD 1.00	USD 1.00	USD 1.00	USD 1.00	USD 1.00
Annual Interest Rate	7.20%	7.40%	7.00%	7.00%	6.00%
Maturity Term	365 days	365 days	365 days	365 days	153 days
Interest Payment Frequency	Monthly	Monthly	Monthly	At Maturity	Monthly
Principal Payment Frequency	At Maturity	At Maturity	At Maturity	At Maturity	At Maturity
Available From	October 21, 2026	October 22, 2026	October 22, 2026	October 22, 2026	October 20, 2026

We take this opportunity to extend our highest consideration and regards.

Sincerely,

Firmado por Kelvin Mejia
el 2026-10-17 02:36:02 GMT

Kelvin Salvador Mejía Cortez
Legal Representative
LEASING ATLÁNTIDA, S.A.