



NOTICE OF PUBLIC OFFERING OF DIGITAL ASSETS

LEASING ATLÁNTIDA, S.A., in its capacity as a digital asset issuer, hereby informs the general public of the Public Offering of new tranches of its debt token ALDT0001, as detailed in this Announcement.

This digital asset seeks to provide investors with the opportunity to participate in the funding, through debt financing, of movable and/or real estate financial leasing operations, with a focus on sustainability, economic development, and social impact.

This public offering has been duly approved by the National Digital Assets Commission (CNAD) under registration number **AD-00016**.

Issuer Information: LEASING ATLÁNTIDA, S.A.

- **Address:** 1ª Calle Poniente and Boulevard Constitución #3588, Colonia Escalón, San Salvador, El Salvador.
- **Website:** <https://leasingatlantida.com.sv>
- **Contact Phone Number:** +503 2223-7676
- **CNAD Registration Number:** EAD-0015

Digital Asset Service Provider (DASP) Information: Banco Atlántida El Salvador, S.A.

- **Address:** 1ª Calle Poniente and Boulevard Constitución #3538, Colonia Escalón, San Salvador, El Salvador.
- **Website:** www.bancoatlantida.com.sv
- **Contact Phone Number:** +503 2223-7676
- **CNAD Registration Number:** PSAD-0035

The total issuance amount is **US\$20,000,000**, of which six tranches have been issued previously.

For this offering, the following characteristics have been established for the issuance of four additional tranches:

Instrument Name	ALDT001-T9	ALDT001-T10	ALDT001-T11	ALDT001-T12
Number of Tokens Issued	\$42,000.00	\$1,020,000.00	\$6,000.00	\$71,340.00
Value per Token	\$1.00	\$1.00	\$1.00	\$1.00
Annual Interest Rate	6.50%	6.50%	5%	7%
Maturity Term	12 months	12 months	6 months	12 months
Interest Payment Frequency	Monthly	Monthly	At Maturity	At Maturity
Principal Payment Frequency	At Maturity	At Maturity	At Maturity	At Maturity
Available From	15/07/2026	22/07/2026	29/07/2026	29/07/2026

I take this opportunity to extend my sincere regards and appreciation.
Sincerely,

Kelvin Salvador Mejía Cortez
General manager
LEASING ATLÁNTIDA, S.A.